

AARP FOUNDATION TAX-AIDE

02/01/2019 - 04/15/2019

We're the nation's largest volunteer-run tax preparation and assistance service. We work with low- to moderate- income taxpayers, especially those 50 and older, to help them get all the deductions and credits they deserve. Our help is FREE and individualized with no strings attached. **Please visit or call one of our sites with questions.**

SITE NAME	ADDRESS	CITY	MON	TUES	WED	THUR	FRI	SAT	Schedule	Notes
COSPGS SENIOR CENTER	1514 N HANCOCK AVE	COLORADO SPRINGS	12:00-5:00PM	-	12:00 - 5:00PM	-	-	-	Appts.	719-955-3400
COSPGS WESTSIDE COMM CTR	1616 W BIJOU ST	COLORADO SPRINGS	8:45AM-12:45PM	-	-	8:45AM - 12:45PM	-	-	Walk-ins & Appts.	Closed President's Day 719-749-6138
COSPGS SUNNYSIDE CHURCH	2025 N MURRAY BLVD	COLORADO SPRINGS	9:00AM-2:00PM	9:00AM-2:00PM	-	-	-	-	Walk-Ins	
NORTH COSPGS LIBRARY 21C	1175 CHAPEL HILLS DR	COLORADO SPRINGS	-	9:00AM-5:00PM	-	9:00AM-5:00PM	-	-	Walk-Ins & Appts.	Appts Preferred 719-235-6757 First day is 1/31
COSPGS SILVER KEY SENIOR SERVICES	1655 S. MURRAY BLVD	COLORADO SPRINGS	-	-	9:00AM-3:00PM	9:00AM-3:00PM	9:00AM-3:00PM	-	Walk-Ins & Appts.	Appts Preferred 719-884-2350
CALHAN FAIRGROUNDS SWINK HALL	EL PASO COUNTY FAIRGROUNDS 366 TENTH ST	CALHAN	-	-	10:00AM-5:00PM	-	-	-	Appts. Preferred	719-347-7638
WOODLAND PARK LUTHERAN CHURCH	1310 EVERGREEN HTS DR	WOODLAND PARK	12:00PM-5:00PM	-	-	-	-	-	Appts.	719-351-6600
FOUNTAIN VALLEY COMM CTR	5725 SOUTHMOOR DR	FOUNTAIN	-	8:30AM-3:30PM	-	-	-	-	Walk-Ins & Appts.	Appts Preferred 719-520-6470
SECURITY PUBIC LIBRARY	715 ASPEN DR	SECURITY	-	-	-	-	9:00AM-3:00PM	-	Appts.	First day is 2/8 719-391-3195
FOWLER PUBLIC LIBRARY	411 6TH ST	FOWLER	1:00-5:00PM	-	-	-	-	-	Appts.	Closed President's Day 719-263-4472
LA JUNTA WOODRUFF LIBRARY	522 COLORADO AVE	LA JUNTA	-	-	-	9:30AM-4:00PM	-	9:00AM-4:00PM	Appts Pref Thu, Appts Req Sat	Open Sat 2/16, 3/16, 4/13 719-384-4612

What to Bring? ■ Social Security cards or other official documentation for yourself and all dependents ■ Colorado Driver's License or ID Card ■ Copy of last year's income tax return ■ W-2 forms for each employer ■ Unemployment Compensation statements ■ SSA-1099 form if you were paid Social Security benefits ■ All 1099 Forms (1099-INT, 1099-DIV, 1099-MISC, etc.) showing interest and/or dividends, as well as documentation showing the original purchase price or basis of any assets sold ■ Any 1099-R forms, if you received a pension or annuity ■ All forms indicating federal income tax paid ■ Childcare provider information (name, address, employer ID or Social Security number) ■ Receipts or canceled checks, totalled by category, if itemizing deductions ■ Forms 1095, Health Care Coverage ■ Checkbook, if you desire to have Direct Deposit.

What We Can Prepare

- **1040** with Schedules A, B, and D
- **Schedule C** up to \$25,000 expenses (no employees, no inventory, no losses or depreciation, etc.)
- **Schedule EIC** and **EIC Worksheets**
- **1099-MISC (box 7)** nonemployee compensation is reported on Schedule C.
- **1099-MISC (box 1 or 2)** - rents, royalties, reported on Schedule E with no expenses, depreciation or depletion
- **1099-MISC (box 3)** other income is reported on 1040 Line 21)
- **1040-ES** (Estimated Payments)
- **1095-A, B or C** (Affordable Care Act)
- **2441** (Child & Dependent Care)
- **5405** (Repayment of First Time Home Buyers Credit)
- **8283**, Second A, Part I - noncash contributions to charity exceeding \$500 but less than \$5,000
- **8606** (Nondeductible IRA) Part I
- **8812** (Additional Child Tax Credit)
- **8880** (Qualified Savings Credit)
- **8863** (Education Credits)
- **8949** (Sales or Disposition of Assets)
- **8965** (Affordable Care Act Health Coverage Exemptions)
- **8962** (Affordable Care Act Premium Tax Credit)
- **8379** (Injured Spouse)
- **9465** (Installment Agreement)
- **1040X** (Amended Returns, if trained in tax year amended)
- **Schedule K-1** that provides information only for interest, dividends, capital gain distributions and royalties (Schedules B, C, E)
- **Cancellation of Credit Card/Consumer Debt - 1099-C**
- **Health Savings Account - 1099-SA and Form 8889**

What We Cannot Prepare

- **Schedule C** (Business Profit and Loss) if business had a net loss, or expenses exceed \$25,000
- **Complicated Schedule D** without proper paperwork (Capital Gains and Losses)
- **Schedule E** (Rental Property) with expenses, including depreciation
- **Schedule F** (Farm Income)
- **2106** (Employee Business Expenses)
- **3903** (Moving Expenses)
- **Portions of Schedules A and B** that are not included in our training
- **Schedule K-1** that involves depreciation or deductible expenses
- **Other rental income or business income**

AARP Foundation is a charitable affiliate of AARP, focusing on struggling people 50 and over, so they can regain their confidence as good providers and members of their communities. We understand the needs of older and low- to moderate- income taxpayers, especially as the U.S. tax code has become more and more complicated. **Note - AARP membership is not required, and there are no age limits.**

Retirement or other life changes may mean you can't file a 1040EZ form anymore. You may have a relative who's now a dependent. Or you may have lost a spouse who always did the taxes in your family. We'd like to help.

When you go to an AARP Foundation Tax-Aide site, you don't have to deal with a kiosk or go online. You'll get personal attention from IRS-certified Counselors until your taxes are completed. We even transmit your returns directly to the IRS.

